

COURT FILE NUMBER 2301-03179
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



COM
August 14, 2023
Justice Whitling

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DYNAMIC TECHNOLOGIES GROUP
INC., DYNAMIC ATTRACTIONS LTD., DYNAMIC
ENTERTAINMENT GROUP LTD., DYNAMIC STRUCTURES
LTD. and DYNAMIC ATTRACTIONS INC.

APPLICANTS: DYNAMIC TECHNOLOGIES GROUP INC., DYNAMIC
ATTRACTIONS LTD., DYNAMIC ENTERTAINMENT GROUP
LTD., DYNAMIC STRUCTURES LTD. and DYNAMIC
ATTRACTIONS INC

DOCUMENT: **MONITOR'S CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY FILING THIS
DOCUMENT:

Burnet, Duckworth & Palmer LLP
2400, 525 8th Avenue SW
Calgary, AB T2P 1G1

Attention: David LeGeyt / Ryan Algar
Phone: 403-260-0210/0126
Email: dlegeyt@bdplaw.com /
ralgar@bdplaw.com
File No.: 75459-2



RECITALS

1. Pursuant to an Order of the Court of King's Bench of Alberta, Judicial District of Calgary (the "**Court**") dated March 9, 2023, FTI Consulting Canada Inc. was appointed as the monitor (the "**Monitor**") of the undertakings, property and assets of the Applicants.
2. Pursuant to an Order of the Court dated June 23, 2023, the Court approved the PEL Transaction Agreement and sale of certain assets of the Applicants between the Applicants and PEL (the "**Purchaser**") and provided for the vesting in the Purchaser of the Applicants' right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase

Price for the Purchased Assets and (ii) the DAI Transaction has been completed to the satisfaction of the Monitor.

3. Unless otherwise indicated herein, capitalized terms have the meanings set out in the PEL Transaction Agreement:

THE MONITOR CERTIFIES the following:

1. The Purchaser (or its nominee) has paid the Purchase Price and the Monitor has received the Cash Payment for the Purchased Assets payable on the Closing Date pursuant to the PEL Transaction Agreement; and
2. The DAI Transaction has been completed to the satisfaction of the Monitor.
3. This Certificate was delivered by the Monitor at 12:01 AM (the “**Effective Time**”) on July 21, 2023.

FTI Consulting Canada Inc., in its capacity as the court-appointed Monitor of the Applicants and not in its personal or corporate capacity

Per:

Name: Deryck Helkaa
Title: Senior Managing Director